

SERBEST BÖLGE FAALİYET RUHSATLARININ KONULARINA VE MENŞEYE GÖRE DAĞILIMI  
BREAKDOWN OF FREE ZONE OPERATION LICENCES BY FIELDS OF ACTIVITY AND COUNTRY OF ORIGIN

Tablo 1  
Table 1

|  | 2023                  |                     |                           |                     |                        |                     |
|--|-----------------------|---------------------|---------------------------|---------------------|------------------------|---------------------|
| FAALİYET KONULARI<br><i>Fields of Activity</i> | YERLİ<br><i>Local</i> | PAY<br>Share<br>(%) | YABANCI<br><i>Foreign</i> | PAY<br>Share<br>(%) | TOPLAM<br><i>Total</i> | PAY<br>Share<br>(%) |
| ÜRETİM<br><i>Production</i>                    | 919                   | 41,7                | 366                       | 47,2                | 1.285                  | 43,1                |
| ALIM - SATIM<br><i>Merchantry</i>              | 736                   | 33,4                | 274                       | 35,4                | 1.010                  | 33,9                |
| DİĞER<br><i>Other</i>                          | 550                   | 24,9                | 135                       | 17,4                | 685                    | 23,0                |
| TOPLAM<br><i>Total</i>                         | 2.205                 | 100                 | 775                       | 100                 | 2.980                  | 100                 |

**SERBEST BÖLGE FAALİYET RUHSATLARININ KONULARINA GÖRE DAĞILIMI VE DEĞİŞİM ORANLARI**  
 CHANGES IN AND BREAKDOWN OF FREE ZONE OPERATION LICENCES BY FIELDS OF ACTIVITY

Tablo 1  
Table 1

| FAALİYET KONULARI<br><i>Fields of Activity</i> | 2021 |              | 2022 |              | DEĞİŞİM<br><i>Change</i> |  | 2023         |          | PAY<br><i>Share</i> |  | DEĞİŞİM<br><i>Change</i> |  |
|--|------|--------------|------|--------------|--------------------------|--|--------------|----------|---------------------|--|--------------------------|--|
|  |      |              |      |              | 2022/21 (%)              |  |              | 2023 (%) | 2023/22 (%)         |  |                          |  |
| <b>ÜRETİM</b><br><i>Production</i>             |      | 1.115        |      | 1.209        | 8,4                      |  | 1.285        |          | 43,1                |  | 6,3                      |  |
| <b>ALIM - SATIM</b><br><i>Merchantry</i>       |      | 1.023        |      | 1.030        | 0,7                      |  | 1.010        |          | 33,9                |  | -1,9                     |  |
| <b>DİĞER</b><br><i>Other</i>                   |      | 664          |      | 689          | 3,8                      |  | 685          |          | 23,0                |  | -0,6                     |  |
| <b>TOPLAM</b><br><i>Total</i>                  |      | <b>2.802</b> |      | <b>2.928</b> | <b>4,5</b>               |  | <b>2.980</b> |          | <b>100</b>          |  | <b>1,8</b>               |  |

**SERBEST BÖLGELERİN TİCARET HACİMLERİNİN YILLARA GÖRE DEĞİŞİMİ**  
**CHANGE OF TRADE VOLUMES IN TURKISH FREE ZONES BY YEARS**

Tablo 2  
Table 2

| BÖLGELER<br><i>Free Zones</i>   | 2018                |            | 2019                |            | 2020                |            | 2021                |            | 2022                |            | 2023                |            |
|---|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|
| <i>(1.000\$)</i>  | PAY<br>Share<br>(%) |            | PAY<br>Share<br>(%) |            | PAY<br>Share<br>(%) |            | PAY<br>Share<br>(%) |            | PAY<br>Share<br>(%) |            | PAY<br>Share<br>(%) |            |
| <b>ADANA YUMURTALIK</b>   | 1.198.761           | 5,7        | 1.166.498           | 5,9        | 1.279.498           | 5,8        | 1.970.004           | 8,0        | 2.478.482           | 7,6        | 1.680.848           | 5,4        |
| <b>ANTALYA</b>  | 668.585             | 3,2        | 777.655             | 4,0        | 840.024             | 3,8        | 995.672             | 4,0        | 1.128.792           | 3,4        | 1.094.248           | 3,5        |
| <b>AVRUPA<br/><i>Europe</i></b>   | 2.309.868           | 11,0       | 2.124.837           | 10,8       | 2.016.312           | 9,1        | 2.911.817           | 11,8       | 3.483.853           | 10,6       | 3.022.719           | 9,8        |
| <b>BURSA</b>  | 1.918.151           | 9,2        | 1.901.484           | 9,7        | 1.709.448           | 7,7        | 2.113.111           | 8,6        | 2.552.739           | 7,8        | 2.877.800           | 9,3        |
| <b>DENİZLİ</b>  | 31.662              | 0,2        | 37.873              | 0,2        | 58.126              | 0,3        | 68.640              | 0,3        | 70.260              | 0,2        | 94.608              | 0,3        |
| <b>EGE<br/><i>Aegean</i></b>  | 4.403.877           | 21,0       | 4.151.220           | 21,1       | 3.849.145           | 17,5       | 4.671.790           | 19,0       | 5.303.003           | 16,2       | 5.816.441           | 18,8       |
| <b>GAZİANTEP</b>  | 39.388              | 0,2        | 84.749              | 0,4        | 61.617              | 0,3        | 107.026             | 0,4        | 153.882             | 0,5        | 179.553             | 0,6        |
| <b>İSTANBUL ENDÜSTRİ VE TİC.<br/><i>Istanbul Industry &amp; Trade</i></b> | 2.534.746           | 12,1       | 2.077.808           | 10,6       | 2.019.244           | 9,2        | 2.343.981           | 9,5        | 2.799.379           | 8,5        | 3.569.381           | 11,6       |
| <b>İSTANBUL İHTİSAS (AHL)<br/><i>Istanbul Atatürk Airport</i></b>         | 1.077.543           | 5,1        | 602.503             | 3,1        | 3.639.047           | 16,5       | 794.056             | 3,2        | 4.325.003           | 13,2       | 2.179.770           | 7,1        |
| <b>İSTANBUL TRAKYA<br/><i>Istanbul Thrace</i></b>                         | 1.306.325           | 6,2        | 1.292.615           | 6,6        | 1.343.521           | 6,1        | 1.540.414           | 6,3        | 1.998.130           | 6,1        | 2.033.322           | 6,6        |
| <b>İZMİR</b>  | 491.637             | 2,3        | 719.350             | 3,7        | 675.711             | 3,1        | 892.570             | 3,6        | 1.232.180           | 3,8        | 1.221.626           | 4,0        |
| <b>KAYSERİ</b>  | 948.783             | 4,5        | 968.692             | 4,9        | 1.063.568           | 4,8        | 1.468.751           | 6,0        | 1.484.171           | 4,5        | 1.273.986           | 4,1        |
| <b>KOCAELİ</b>  | 577.214             | 2,8        | 755.039             | 3,8        | 739.066             | 3,4        | 1.097.378           | 4,5        | 1.238.788           | 3,8        | 1.665.742           | 5,4        |
| <b>MERSİN</b>   | 2.962.452           | 14,2       | 2.801.862           | 14,3       | 2.520.963           | 11,4       | 3.352.779           | 13,6       | 4.012.791           | 12,2       | 3.788.806           | 12,3       |
| <b>RİZE</b>   | 202                 | 0,0        | 0                   | 0,0        | 8                   | 0,0        | 0                   | 0,0        | 0                   | 0,0        | 0                   | 0,0        |
| <b>SAMSUN</b>   | 141.205             | 0,7        | 108.245             | 0,6        | 159.316             | 0,7        | 173.039             | 0,7        | 396.343             | 1,2        | 185.292             | 0,6        |
| <b>TRABZON</b>  | 248.822             | 1,2        | 17.677              | 0,1        | 1.233               | 0,0        | 27.175              | 0,1        | 60.052              | 0,2        | 40.616              | 0,1        |
| <b>TÜBİTAK-MAM TEKNOLOJİ<br/><i>TUBITAK-MAM Tech.</i></b>                 | 69.843              | 0,3        | 67.803              | 0,3        | 82.220              | 0,4        | 89.898              | 0,4        | 105.038             | 0,3        | 140.923             | 0,5        |
| <b>TOPLAM<br/><i>Total</i></b>  | <b>20.929.064</b>   | <b>100</b> | <b>19.655.910</b>   | <b>100</b> | <b>22.058.066</b>   | <b>100</b> | <b>24.618.099</b>   | <b>100</b> | <b>32.822.887</b>   | <b>100</b> | <b>30.865.682</b>   | <b>100</b> |

**SERBEST BÖLGELERİN TİCARET HACİMLERİNİN YILLARA GÖRE DEĞİŞİMİ**  
**CHANGE OF TRADE VOLUMES IN TURKISH FREE ZONES BY YEARS**

Tablo 2  
Table 2

| BÖLGELER<br><i>Free Zones</i>                                     | DEĞİŞİM<br><i>Change</i> |                | DEĞİŞİM<br><i>Change</i> |                | DEĞİŞİM<br><i>Change</i> |                | DEĞİŞİM<br><i>Change</i> |                | DEĞİŞİM<br><i>Change</i> |                | 2023              |
|---|--------------------------|----------------|--------------------------|----------------|--------------------------|----------------|--------------------------|----------------|--------------------------|----------------|-------------------|
|   | (1.000\$)                | 2019/18<br>(%) | 2019                     | 2020/19<br>(%) | 2020                     | 2021/20<br>(%) | 2021                     | 2022/21<br>(%) | 2022                     | 2023/22<br>(%) |                   |
| ADANA YUMURTALIK  | 1.198.761                | -2,7           | 1.166.498                | 9,7            | 1.279.498                | 54,0           | 1.970.004                | 25,8           | 2.478.482                | -32,2          | 1.680.848         |
| ANTALYA   | 668.585                  | 16,3           | 777.655                  | 8,0            | 840.024                  | 18,5           | 995.672                  | 13,4           | 1.128.792                | -3,1           | 1.094.248         |
| AVRUPA<br><i>Europe</i>   | 2.309.868                | -8,0           | 2.124.837                | -5,1           | 2.016.312                | 44,4           | 2.911.817                | 19,6           | 3.483.853                | -13,2          | 3.022.719         |
| BURSA   | 1.918.151                | -0,9           | 1.901.484                | -10,1          | 1.709.448                | 23,6           | 2.113.111                | 20,8           | 2.552.739                | 12,7           | 2.877.800         |
| DENİZLİ   | 31.662                   | 19,6           | 37.873                   | 53,5           | 58.126                   | 18,1           | 68.640                   | 2,4            | 70.260                   | 34,7           | 94.608            |
| EGE<br><i>Aegean</i>  | 4.403.877                | -5,7           | 4.151.220                | -7,3           | 3.849.145                | 21,4           | 4.671.790                | 13,5           | 5.303.003                | 9,7            | 5.816.441         |
| GAZİANTEP   | 39.388                   | 115,2          | 84.749                   | -27,3          | 61.617                   | 73,7           | 107.026                  | 43,8           | 153.882                  | 16,7           | 179.553           |
| İSTANBUL ENDÜSTRİ VE TİC.<br><i>Istanbul Industry &amp; Trade</i> | 2.534.746                | -18,0          | 2.077.808                | -2,8           | 2.019.244                | 16,1           | 2.343.981                | 19,4           | 2.799.379                | 27,5           | 3.569.381         |
| İSTANBUL İHTİSAS (AHL)<br><i>Istanbul Atatürk Airport</i>         | 1.077.543                | -44,1          | 602.503                  | 504,0          | 3.639.047                | -78,2          | 794.056                  | 444,7          | 4.325.003                | -49,6          | 2.179.770         |
| İSTANBUL TRAKYA<br><i>Istanbul Thrace</i>                         | 1.306.325                | -1,0           | 1.292.615                | 3,9            | 1.343.521                | 14,7           | 1.540.414                | 29,7           | 1.998.130                | 1,8            | 2.033.322         |
| İZMİR   | 491.637                  | 46,3           | 719.350                  | -6,1           | 675.711                  | 32,1           | 892.570                  | 38,0           | 1.232.180                | -0,9           | 1.221.626         |
| KAYSERİ   | 948.783                  | 2,1            | 968.692                  | 9,8            | 1.063.568                | 38,1           | 1.468.751                | 1,0            | 1.484.171                | -14,2          | 1.273.986         |
| KOCAELİ   | 577.214                  | 30,8           | 755.039                  | -2,1           | 739.066                  | 48,5           | 1.097.378                | 12,9           | 1.238.788                | 34,5           | 1.665.742         |
| MERSİN  | 2.962.452                | -5,4           | 2.801.862                | -10,0          | 2.520.963                | 33,0           | 3.352.779                | 19,7           | 4.012.791                | -5,6           | 3.788.806         |
| RİZE  | 202                      | -100,0         | 0                        | 0,0            | 8                        | -100,0         | 0                        | 0,0            | 0                        | 0,0            | 0                 |
| SAMSUN  | 141.205                  | -23,3          | 108.245                  | 47,2           | 159.316                  | 8,6            | 173.039                  | 129,0          | 396.343                  | -53,2          | 185.292           |
| TRABZON   | 248.822                  | -92,9          | 17.677                   | -93,0          | 1.233                    | 2.104,5        | 27.175                   | 121,0          | 60.052                   | -32,4          | 40.616            |
| TÜBİTAK-MAM TEKNOLOJİ<br><i>TUBITAK-MAM Tech.</i>                 | 69.843                   | -2,9           | 67.803                   | 21,3           | 82.220                   | 9,3            | 89.898                   | 16,8           | 105.038                  | 34,2           | 140.923           |
| <b>TOPLAM<br/><i>Total</i></b>                                    | <b>20.929.064</b>        | <b>-6,1</b>    | <b>19.655.910</b>        | <b>12,2</b>    | <b>22.058.066</b>        | <b>11,6</b>    | <b>24.618.099</b>        | <b>33,3</b>    | <b>32.822.887</b>        | <b>-6,0</b>    | <b>30.865.682</b> |

**YÖNÜ İTİBARIYLA TİCARİ AKIŞLARDAKİ DEĞİŞİMLER**  
**CHANGES IN TRADE FLOWS BY DIRECTIONS**

Tablo 3  
Table 3

| TİCARİ AKIŞLARIN YÖNÜ<br><i>Direction of Trade Flows</i>                       | PAY<br>Share      |            | PAY<br>Share      |            | PAY<br>Share      |            | PAY<br>Share      |            | PAY<br>Share      |            | PAY<br>Share      |            |
|--|-------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|
|  | (1.000\$)         | (%)        | (%)               | (%)        | (%)               | (%)        | (%)               | (%)        | (%)               | (%)        | (%)               | (%)        |
|  | 2018              |            | 2019              |            | 2020              |            | 2021              |            | 2022              |            | 2023              |            |
| <b>Yurt İçinden Serbest Bölgelere</b><br><i>From Turkey to Zones</i>           | 2.563.422         | 12,2       | 2.665.482         | 13,6       | 2.573.562         | 11,7       | 3.465.627         | 14,1       | 3.807.790         | 11,6       | 3.869.633         | 12,5       |
| <b>Serbest Bölgelerden Yurt Dışına</b><br><i>From Zones to Third Countries</i> | 8.146.764         | 38,9       | 7.978.059         | 40,6       | 7.727.313         | 35,0       | 9.754.598         | 39,6       | 11.430.682        | 34,8       | 12.654.597        | 41,0       |
| <b>Yurt Dışından Serbest Bölgelere</b><br><i>From Third Countries to Zones</i> | 6.452.567         | 30,8       | 5.632.878         | 28,7       | 7.028.256         | 31,9       | 7.072.638         | 28,7       | 11.154.606        | 34,0       | 9.278.102         | 30,1       |
| <b>Serbest Bölgelerden Yurt İçine</b><br><i>From Zones to Turkey</i>           | 3.766.310         | 18,0       | 3.379.491         | 17,2       | 4.728.935         | 21,4       | 4.325.236         | 17,6       | 6.429.809         | 19,6       | 5.063.350         | 16,4       |
| <b>TOPLAM</b><br><i>Total</i>  | <b>20.929.064</b> | <b>100</b> | <b>19.655.910</b> | <b>100</b> | <b>22.058.066</b> | <b>100</b> | <b>24.618.099</b> | <b>100</b> | <b>32.822.887</b> | <b>100</b> | <b>30.865.682</b> | <b>100</b> |

**YÖNÜ İTİBARIYLA TİCARİ AKIŞLARDAKİ DEĞİŞİMLER**  
**CHANGES IN TRADE FLOWS BY DIRECTIONS**

Tablo 3  
Table 3

| TİCARİ AKIŞLARIN YÖNÜ<br><i>Direction of Trade Flows</i>                       | DEĞİŞİM<br><i>Change</i> |             | DEĞİŞİM<br><i>Change</i> |             | DEĞİŞİM<br><i>Change</i> |             | DEĞİŞİM<br><i>Change</i> |             | DEĞİŞİM<br><i>Change</i> |             | 2023              |
|--|--------------------------|-------------|--------------------------|-------------|--------------------------|-------------|--------------------------|-------------|--------------------------|-------------|-------------------|
|  | 2018                     | 2019/18 (%) | 2019                     | 2020/19 (%) | 2020                     | 2021/20 (%) | 2021                     | 2022/21 (%) | 2022                     | 2023/22 (%) |                   |
| (1.000\$)  |                          |             |                          |             |                          |             |                          |             |                          |             |                   |
| <b>Yurt İçinden Serbest Bölgelere</b><br><i>From Turkey to Zones</i>           | 2.563.422                | 4,0         | 2.665.482                | -3,4        | 2.573.562                | 34,7        | 3.465.627                | 9,9         | 3.807.790                | 1,6         | 3.869.633         |
| <b>Serbest Bölgelerden Yurt Dışına</b><br><i>From Zones to Third Countries</i> | 8.146.764                | -2,1        | 7.978.059                | -3,1        | 7.727.313                | 26,2        | 9.754.598                | 17,2        | 11.430.682               | 10,7        | 12.654.597        |
| <b>Yurt Dışından Serbest Bölgelere</b><br><i>From Third Countries to Zones</i> | 6.452.567                | -12,7       | 5.632.878                | 24,8        | 7.028.256                | 0,6         | 7.072.638                | 57,7        | 11.154.606               | -16,8       | 9.278.102         |
| <b>Serbest Bölgelerden Yurt İçine</b><br><i>From Zones to Turkey</i>           | 3.766.310                | -10,3       | 3.379.491                | 39,9        | 4.728.935                | -8,5        | 4.325.236                | 48,7        | 6.429.809                | -21,3       | 5.063.350         |
| <b>TOPLAM</b><br><i>Total</i>  | <b>20.929.064</b>        | <b>-6,1</b> | <b>19.655.910</b>        | <b>12,2</b> | <b>22.058.066</b>        | <b>11,6</b> | <b>24.618.099</b>        | <b>33,3</b> | <b>32.822.887</b>        | <b>-6,0</b> | <b>30.865.682</b> |

**SERBEST BÖLGELERDE TİCARET HACMİNİN ÜLKE GRUPLARINA GÖRE DAĞILIMI**  
**BREAKDOWN OF THE TRADE VOLUME IN TURKISH FREE ZONES BY COUNTRY GROUPING**

Tablo 4  
Table 4

| ÜLKE/ÜLKE GRUBU<br>Country/Country Grouping<br>(1.000\$)                                    | BÖLGELERE GİRİŞ<br>Inflows to Zones   |                   | DEĞİŞİM<br>Change | BÖLGELERDEN ÇIKIŞ<br>Outflows from Zones |                   | DEĞİŞİM<br>Change | TİCARET HACMİ<br>Trade Volume |                   | DEĞİŞİM<br>Change |
|---|---------------------------------------|-------------------|-------------------|--|-------------------|-------------------|-------------------------------|-------------------|-------------------|
|   | 2022                                  | 2023              | (%)               | 2022                                     | 2023              | (%)               | 2022                          | 2023              | (%)               |
|   | <b>AVRUPA BİRLİĞİ (27)</b><br>EU (27) | 3.071.567         | 3.225.835         | 5,0                                      | 5.367.033         | 5.953.301         | 10,9                          | 8.438.600         | 9.179.136         |
| <b>DİĞER ASYA ÜLKELERİ</b><br>OTHER ASIAN COUNTRIES   | 2.766.496                             | 2.588.928         | -6,4              | 846.022                                  | 795.335           | -6,0              | 3.612.518                     | 3.384.263         | -6,3              |
| <b>DİĞER AVRUPA ÜLKELERİ (AB HARIÇ)</b><br>OTHER EUROPEAN COUNTRIES (EXC. EU)               | 2.937.417                             | 1.396.861         | -52,4             | 1.172.730                                | 1.494.809         | 27,5              | 4.110.147                     | 2.891.671         | -29,6             |
| <b>KUZEY AMERİKA ÜLKELERİ</b><br>NORTH AMERICAN COUNTRIES                                   | 697.143                               | 691.828           | -0,8              | 1.345.091                                | 1.712.805         | 27,3              | 2.042.234                     | 2.404.634         | 17,7              |
| <b>YAKIN VE ORTA DOĞU ASYA ÜLKELERİ</b><br>NEAR AND MIDDLE EASTERN ASIAN COUNTRIES          | 1.106.999                             | 815.944           | -26,3             | 1.265.135                                | 1.384.017         | 9,4               | 2.372.134                     | 2.199.961         | -7,3              |
| <b>ORTA AMERİKA ÜLKELERİ VE KARAYİPLER</b><br>CENTRAL AMERICAN COUNTRIES AND THE CARIBBEAN  | 125.237                               | 226.940           | 81,2              | 339.040                                  | 357.752           | 5,5               | 464.278                       | 584.692           | 25,9              |
| <b>KUZEY AFRIKA ÜLKELERİ</b><br>NORTH AFRICAN COUNTRIES                                     | 218.730                               | 184.726           | -15,5             | 516.040                                  | 364.024           | -29,5             | 734.770                       | 548.750           | -25,3             |
| <b>DİĞER AFRIKA ÜLKELERİ</b><br>OTHER AFRICAN COUNTRIES                                     | 51.846                                | 8.606             | -83,4             | 275.729                                  | 255.273           | -7,4              | 327.575                       | 263.880           | -19,4             |
| <b>GÜNEY AMERİKA ÜLKELERİ</b><br>SOUTH AMERICAN COUNTRIES                                   | 53.367                                | 37.829            | -29,1             | 110.995                                  | 131.406           | 18,4              | 164.362                       | 169.235           | 3,0               |
| <b>AVUSTRALYA VE YENİ ZELANDA</b><br>AUSTRALIA AND NEW ZEALAND                              | 35.864                                | 12.508            | -65,1             | 87.900                                   | 57.774            | -34,3             | 123.763                       | 70.282            | -43,2             |
| <b>OKYANUSYA VE KUTUP BÖLGELERİ ÜLKELERİ (DİĞER)</b><br>OCEANIA AND POLAR COUNTRIES (OTHER) | 19.982                                | 1.093             | -94,5             | 27.119                                   | 43.553            | 60,6              | 47.101                        | 44.646            | -5,2              |
| <b>DİĞERLERİ</b><br>OTHERS  | 69.958                                | 87.003            | 24,4              | 77.847                                   | 104.547           | 34,3              | 147.806                       | 191.550           | 29,6              |
| <b>TÜRKİYE</b><br>TURKEY  | 3.807.790                             | 3.869.633         | 1,6               | 6.429.809                                | 5.063.350         | -21,3             | 10.237.599                    | 8.932.983         | -12,7             |
| <b>TOPLAM</b><br><i>Total</i>   | <b>14.962.396</b>                     | <b>13.147.735</b> | <b>-12,1</b>      | <b>17.860.491</b>                        | <b>17.717.947</b> | <b>-0,8</b>       | <b>32.822.887</b>             | <b>30.865.682</b> | <b>-6,0</b>       |

**SERBEST BÖLGELERDE TİCARET HACMİNİN ÜLKE GRUPLARINA GÖRE DAĞILIMI**  
**BREAKDOWN OF THE TRADE VOLUME IN TURKISH FREE ZONES BY COUNTRY GROUPING**

Tablo 4  
Table 4

| ÜLKE/ÜLKE GRUBU<br>Country/Country Grouping<br>(1.000\$)                             | BÖLGELERE GİRİŞ<br>Inflows to Zones |                  | BÖLGELERDEN ÇIKIŞ<br>Outflows from Zones |                  | TİCARET FAZLASI<br>Trade Surplus |                   | TİCARET HACMİ<br>Trade Volume |  |
|--|-------------------------------------|------------------|--|------------------|----------------------------------|-------------------|-------------------------------|--|
|  | 2023                                | PAY<br>Share (%) | 2023                                     | PAY<br>Share (%) | 2023                             | 2023              | PAY<br>Share (%)              |  |
| AVRUPA BİRLİĞİ (27)<br>EU (27)   | 3.225.835                           | 24,5             | 5.953.301                                | 33,6             | 2.727.466                        | 9.179.136         | 29,7                          |  |
| DİĞER ASYA ÜLKELERİ<br>OTHER ASIAN COUNTRIES   | 2.588.928                           | 19,7             | 795.335                                  | 4,5              | -1.793.594                       | 3.384.263         | 11,0                          |  |
| DİĞER AVRUPA ÜLKELERİ (AB HARİÇ)<br>OTHER EUROPEAN COUNTRIES (EXC. EU)               | 1.396.861                           | 10,6             | 1.494.809                                | 8,4              | 97.948                           | 2.891.671         | 9,4                           |  |
| KUZEY AMERİKA ÜLKELERİ<br>NORTH AMERICAN COUNTRIES                                   | 691.828                             | 5,3              | 1.712.805                                | 9,7              | 1.020.977                        | 2.404.634         | 7,8                           |  |
| YAKIN VE ORTA DOĞU ASYA ÜLKELERİ<br>NEAR AND MIDDLE EASTERN ASIAN COUNTRIES          | 815.944                             | 6,2              | 1.384.017                                | 7,8              | 568.074                          | 2.199.961         | 7,1                           |  |
| ORTA AMERİKA ÜLKELERİ VE KARAYİPLER<br>CENTRAL AMERICAN COUNTRIES AND THE CARIBBEAN  | 226.940                             | 1,7              | 357.752                                  | 2,0              | 130.811                          | 584.692           | 1,9                           |  |
| KUZEY AFRİKA ÜLKELERİ<br>NORTH AFRICAN COUNTRIES                                     | 184.726                             | 1,4              | 364.024                                  | 2,1              | 179.299                          | 548.750           | 1,8                           |  |
| DİĞER AFRİKA ÜLKELERİ<br>OTHER AFRICAN COUNTRIES                                     | 8.606                               | 0,1              | 255.273                                  | 1,4              | 246.667                          | 263.880           | 0,9                           |  |
| GÜNEY AMERİKA ÜLKELERİ<br>SOUTH AMERICAN COUNTRIES                                   | 37.829                              | 0,3              | 131.406                                  | 0,7              | 93.577                           | 169.235           | 0,5                           |  |
| AVUSTRALYA VE YENİ ZELANDA<br>AUSTRALIA AND NEW ZEALAND                              | 12.508                              | 0,1              | 57.774                                   | 0,3              | 45.265                           | 70.282            | 0,2                           |  |
| OKYANUSYA VE KUTUP BÖLGELERİ ÜLKELERİ (DİĞER)<br>OCEANIA AND POLAR COUNTRIES (OTHER) | 1.093                               | 0,0              | 43.553                                   | 0,2              | 42.460                           | 44.646            | 0,1                           |  |
| DİĞERLERİ<br>OTHERS  | 87.003                              | 0,7              | 104.547                                  | 0,6              | 17.544                           | 191.550           | 0,6                           |  |
| TÜRKİYE<br>TURKEY  | 3.869.633                           | 29,4             | 5.063.350                                | 28,6             | 1.193.718                        | 8.932.983         | 28,9                          |  |
| <b>TOPLAM<br/>Total</b>  | <b>13.147.735</b>                   | <b>100</b>       | <b>17.717.947</b>                        | <b>100</b>       | <b>4.570.212</b>                 | <b>30.865.682</b> | <b>100</b>                    |  |



**SERBEST BÖLGELERDE TİCARET HACMİNİN SEKTÖRLERE GÖRE DAĞILIMI**  
**BREAKDOWN OF THE TRADE VOLUME IN TURKISH FREE ZONES BY SECTORS**

Tablo 5  
Table 5

| SEKTÖRLER<br>Sectors<br>(1.000\$)                                    | BÖLGELERE GİRİŞ<br>Inflows to Zones |            | DEĞİŞİM<br>Change (%) | BÖLGELERDEN ÇIKIŞ<br>Outflows from Zones |            | DEĞİŞİM<br>Change (%) | TİCARET HACMI<br>Trade Volume |            | DEĞİŞİM<br>Change (%) |
|--|-------------------------------------|------------|-----------------------|--|------------|-----------------------|-------------------------------|------------|-----------------------|
|  | 2022                                | 2023       |                       | 2022                                     | 2023       |                       | 2022                          | 2023       |                       |
|  |                                     |            |                       |  |            |                       |                               |            |                       |
| <b>I. TARIM</b><br><b>Agriculture</b>                                | 698.258                             | 701.865    | 0,52                  | 635.144                                  | 652.330    | 2,71                  | 1.333.403                     | 1.354.196  | 1,56                  |
| A. BİTKİSEL ÜRÜNLER<br>Vegetable Products                            | 656.410                             | 669.924    | 2,06                  | 608.516                                  | 628.322    | 3,25                  | 1.264.926                     | 1.298.246  | 2,63                  |
| B. HAYVANSAL ÜRÜNLER<br>Livestock Products                           | 27.683                              | 21.272     | -23,16                | 9.580                                    | 10.917     | 13,95                 | 37.264                        | 32.189     | -13,62                |
| C. SU ÜRÜNLERİ<br>Fishery and Aquaculture Products                   | 271                                 | 382        | 41,24                 | 388                                      | 439        | 13,12                 | 658                           | 821        | 24,68                 |
| D. ORMAN ÜRÜNLERİ<br>Forestry Products                               | 13.895                              | 10.286     | -25,97                | 16.660                                   | 12.652     | -24,05                | 30.554                        | 22.939     | -24,92                |
| <b>2. MADENCİLİK VE TAŞOCAKÇILIĞI</b><br><b>Mining and Quarrying</b> | 61.833                              | 59.289     | -4,11                 | 44.381                                   | 36.020     | -18,84                | 106.213                       | 95.309     | -10,27                |
| <b>3. SANAYİ</b><br><b>Industry</b>                                  | 14.202.305                          | 12.386.581 | -12,78                | 17.180.966                               | 17.029.597 | -0,88                 | 31.383.271                    | 29.416.178 | -6,27                 |
| A. İŞLENMİŞ TARIM ÜRÜNLERİ<br>Processed Agricultural Products        | 1.187.586                           | 895.315    | -24,61                | 1.238.452                                | 1.185.028  | -4,31                 | 2.426.039                     | 2.080.344  | -14,25                |
| B. İŞLENMİŞ PETROL ÜRÜNLERİ<br>Processed Petroleum Products          | 330.104                             | 279.046    | -15,47                | 288.841                                  | 247.475    | -14,32                | 618.945                       | 526.521    | -14,93                |
| C. SANAYİ ÜRÜNLERİ<br>Industrial Products                            | 12.684.614                          | 11.212.220 | -11,61                | 15.653.673                               | 15.597.093 | -0,36                 | 28.338.287                    | 26.809.313 | -5,40                 |
| <b>TOPLAM</b><br><b>Total</b>  | 14.962.396                          | 13.147.735 | -12,13                | 17.860.491                               | 17.717.947 | -0,80                 | 32.822.887                    | 30.865.682 | -5,96                 |

**SERBEST BÖLGELERDE TİCARET HACMİNİN SEKTÖRLERE GÖRE DAĞILIMI**  
**BREAKDOWN OF THE TRADE VOLUME IN TURKISH FREE ZONES BY SECTORS**

Tablo 5  
Table 5

| SEKTÖRLER<br>Sectors   | BÖLGELERE GİRİŞ<br>Inflows to Zones |              | BÖLGELERDEN ÇIKIŞ<br>Outflows from zones |              | TİCARET FAZLASI<br>Trade Surplus | TİCARET HACMİ<br>Trade Volume |
|--|-------------------------------------|--------------|--|--------------|----------------------------------|-------------------------------|
|  | PAY<br>Share                        |              | PAY<br>Share                             |              |                                  | PAY<br>Share                  |
|  | (1.000\$)                           | 2023 (%)     | 2023 (%)                                 | 2023 (%)     | 2023                             | 2023 (%)                      |
| <b>I. TARIM</b><br><b>Agriculture</b>                                | <b>701.865</b>                      | <b>5,34</b>  | <b>652.330</b>                           | <b>3,68</b>  | <b>-49.535</b>                   | <b>1.354.196 4,39</b>         |
| A. BİTKİSEL ÜRÜNLER<br>Vegetable Products                            | 669.924                             | 5,10         | 628.322                                  | 3,55         | -41.602                          | 1.298.246 4,21                |
| B. HAYVANSAL ÜRÜNLER<br>Livestock Products                           | 21.272                              | 0,16         | 10.917                                   | 0,06         | -10.355                          | 32.189 0,10                   |
| C. SU ÜRÜNLERİ<br>Fishery and Aquaculture Products                   | 382                                 | 0,00         | 439                                      | 0,00         | 56                               | 821 0,00                      |
| D. ORMAN ÜRÜNLERİ<br>Forestry Products                               | 10.286                              | 0,08         | 12.652                                   | 0,07         | 2.366                            | 22.939 0,07                   |
| <b>2. MADENCİLİK VE TAŞOCAKÇILIĞI</b><br><b>Mining and Quarrying</b> | <b>59.289</b>                       | <b>0,45</b>  | <b>36.020</b>                            | <b>0,20</b>  | <b>-23.269</b>                   | <b>95.309 0,31</b>            |
| <b>3. SANAYİ</b><br><b>Industry</b>                                  | <b>12.386.581</b>                   | <b>94,21</b> | <b>17.029.597</b>                        | <b>96,11</b> | <b>4.643.016</b>                 | <b>29.416.178 95,30</b>       |
| A. İŞLENMİŞ TARIM ÜRÜNLERİ<br>Processed Agricultural Products        | 895.315                             | 6,81         | 1.185.028                                | 6,69         | 289.713                          | 2.080.344 6,74                |
| B. İŞLENMİŞ PETROL ÜRÜNLERİ<br>Processed Petroleum Products          | 279.046                             | 2,12         | 247.475                                  | 1,40         | -31.571                          | 526.521 1,71                  |
| C. SANAYİ ÜRÜNLERİ<br>Industrial Products                            | 11.212.220                          | 85,28        | 15.597.093                               | 88,03        | 4.384.874                        | 26.809.313 86,86              |
| <b>TOPLAM</b><br><b>Total</b>  | <b>13.147.735</b>                   | <b>100</b>   | <b>17.717.947</b>                        | <b>100</b>   | <b>4.570.212</b>                 | <b>30.865.682 100</b>         |

**SERBEST BÖLGELERDE İSTİHDAM**  
STRUCTURE OF EMPLOYMENT IN TURKISH FREE ZONES

Tablo 6  
Table 6

| BÖLGELER<br><i>Free Zones</i>  | 2021                  |  |                        |                        | 2022                  |  |                        |                        |                               | 2023                  |  |                        |                        |                     |                               |
|--|-----------------------|--|------------------------|------------------------|-----------------------|--|------------------------|------------------------|-------------------------------|-----------------------|--|------------------------|------------------------|---------------------|-------------------------------|
|  | İŞÇİ<br><i>Worker</i> | BÜRO<br>PERSON.<br><i>Office<br/>Staff</i> | DİĞER<br><i>Others</i> | TOPLAM<br><i>Total</i> | İŞÇİ<br><i>Worker</i> | BÜRO<br>PERSON.<br><i>Office<br/>Staff</i> | DİĞER<br><i>Others</i> | TOPLAM<br><i>Total</i> | DEĞİŞİM<br>Change<br>22/21(%) | İŞÇİ<br><i>Worker</i> | BÜRO<br>PERSON.<br><i>Office<br/>Staff</i> | DİĞER<br><i>Others</i> | TOPLAM<br><i>Total</i> | PAY<br>Share<br>(%) | DEĞİŞİM<br>Change<br>23/22(%) |
|  |                       |  |                        |                        |                       |  |                        |                        |                               |                       |  |                        |                        |                     |                               |
|  |                       |  |                        |                        |                       |  |                        |                        |                               |                       |  |                        |                        |                     |                               |
| <b>EGE</b><br><i>Aegean</i>  | 16.577                | 3.918                                      | 1.186                  | 21.681                 | 18.501                | 4.443                                      | 1.274                  | 24.218                 | 11,7                          | 18.353                | 4.581                                      | 2.021                  | 24.955                 | 25,2                | 3,0                           |
| <b>BURSA</b>   | 10.519                | 1.318                                      | 291                    | 12.128                 | 8.340                 | 1.201                                      | 1036                   | 10.577                 | -12,8                         | 11.562                | 1.310                                      | 1.327                  | 14.199                 | 14,3                | 34,2                          |
| <b>MERSİN</b>  | 7.355                 | 944  | 1.304                  | 9.603                  | 7.992                 | 1055                                       | 1.377                  | 10.424                 | 8,5                           | 8.091                 | 940  | 1.276                  | 10.307                 | 10,4                | -1,1                          |
| <b>ANTALYA</b>   | 3.888                 | 834  | 1028                   | 5.750                  | 4.484                 | 973  | 1033                   | 6.490                  | 12,9                          | 4.892                 | 1104                                       | 1.537                  | 7.533                  | 7,6                 | 16,1                          |
| <b>İSTANBUL ENDÜSTRİ VE TIC.</b><br><i>Istanbul Industry &amp; Trade</i> | 5.368                 | 657  | 0                      | 6.025                  | 5.269                 | 1145                                       | 0                      | 6.414                  | 6,5                           | 5.287                 | 1.210                                      | 0                      | 6.497                  | 6,6                 | 1,3                           |
| <b>KOCAELİ</b>   | 877                   | 359  | 3.067                  | 4.303                  | 1960                  | 405  | 2.326                  | 4.691                  | 9,0                           | 1.958                 | 420  | 2.492                  | 4.870                  | 4,9                 | 3,8                           |
| <b>TÜBİTAK-MAM TEKNOLOJİ</b><br><i>TUBITAK-MAM Technology</i>            | 1.520                 | 418  | 114                    | 2.052                  | 1.791                 | 429  | 187                    | 2.407                  | 17,3                          | 1.925                 | 464  | 161                    | 2.550                  | 2,6                 | 5,9                           |
| <b>AVRUPA</b><br><i>Europe</i>   | 4.700                 | 1278                                       | 0                      | 5.978                  | 5.187                 | 1278                                       | 0                      | 6.465                  | 8,1                           | 6.445                 | 1.455                                      | 0                      | 7.900                  | 8,0                 | 22,2                          |
| <b>KAYSERİ</b>   | 4.825                 | 613  | 89                     | 5.527                  | 5.534                 | 627  | 90                     | 6.251                  | 13,1                          | 4.652                 | 644  | 64                     | 5.360                  | 5,4                 | -14,3                         |
| <b>İZMİR</b>   | 4.115                 | 630  | 267                    | 5.012                  | 4.296                 | 707  | 224                    | 5.227                  | 4,3                           | 4.099                 | 666  | 287                    | 5.052                  | 5,1                 | -3,3                          |
| <b>İSTANBUL TRAKYA</b><br><i>Istanbul Thrace</i>                         | 2.719                 | 875  | 68                     | 3.662                  | 2.681                 | 891  | 37                     | 3.609                  | -1,4                          | 3.339                 | 1077                                       | 75                     | 4.491                  | 4,5                 | 24,4                          |
| <b>İSTANBUL İHTİSAS (AHL)</b><br><i>Istanbul Specialized (AAP)</i>       | 667                   | 1025                                       | 100                    | 1.792                  | 1008                  | 1364                                       | 120                    | 2.492                  | 39,1                          | 943                   | 1.880                                      | 196                    | 3.019                  | 3,0                 | 21,1                          |
| <b>ADANA YUMURTALIK</b>  | 844                   | 100  | 90                     | 1.034                  | 883                   | 113  | 176                    | 1.172                  | 13,3                          | 1160                  | 115  | 325                    | 1.600                  | 1,6                 | 36,5                          |
| <b>SAMSUN</b>  | 209                   | 37   | 0                      | 246                    | 341                   | 47   | 0                      | 388                    | 57,7                          | 47                    | 39   | 2                      | 88                     | 0,1                 | -77,3                         |
| <b>GAZİANTEP</b>   | 211                   | 65   | 10                     | 286                    | 242                   | 59   | 13                     | 314                    | 9,8                           | 267                   | 58   | 30                     | 355                    | 0,4                 | 13,1                          |
| <b>TRABZON</b>   | 0                     | 0  | 74                     | 74                     | 0                     | 0  | 34                     | 34                     | -54,1                         | 0                     | 0  | 28                     | 28                     | 0,0                 | -17,6                         |
| <b>DENİZLİ</b>   | 59                    | 18   | 16                     | 93                     | 83                    | 24   | 19                     | 126                    | 35,5                          | 122                   | 36   | 59                     | 217                    | 0,2                 | 72,2                          |
| <b>RİZE</b>  | 0                     | 2  | 0                      | 2                      | 0                     | 4  | 0                      | 4                      | 100,0                         | 0                     | 2  | 0                      | 2                      | 0,0                 | -50,0                         |
| <b>TOPLAM</b><br><i>Total</i>  | <b>64.453</b>         | <b>13.091</b>                              | <b>7.704</b>           | <b>85.248</b>          | <b>68.592</b>         | <b>14.765</b>                              | <b>7.946</b>           | <b>91.303</b>          | <b>7,1</b>                    | <b>73.142</b>         | <b>16.001</b>                              | <b>9.880</b>           | <b>99.023</b>          | <b>100</b>          | <b>8,5</b>                    |